



Investor Overview September 2012

Vincent Wong, CEO
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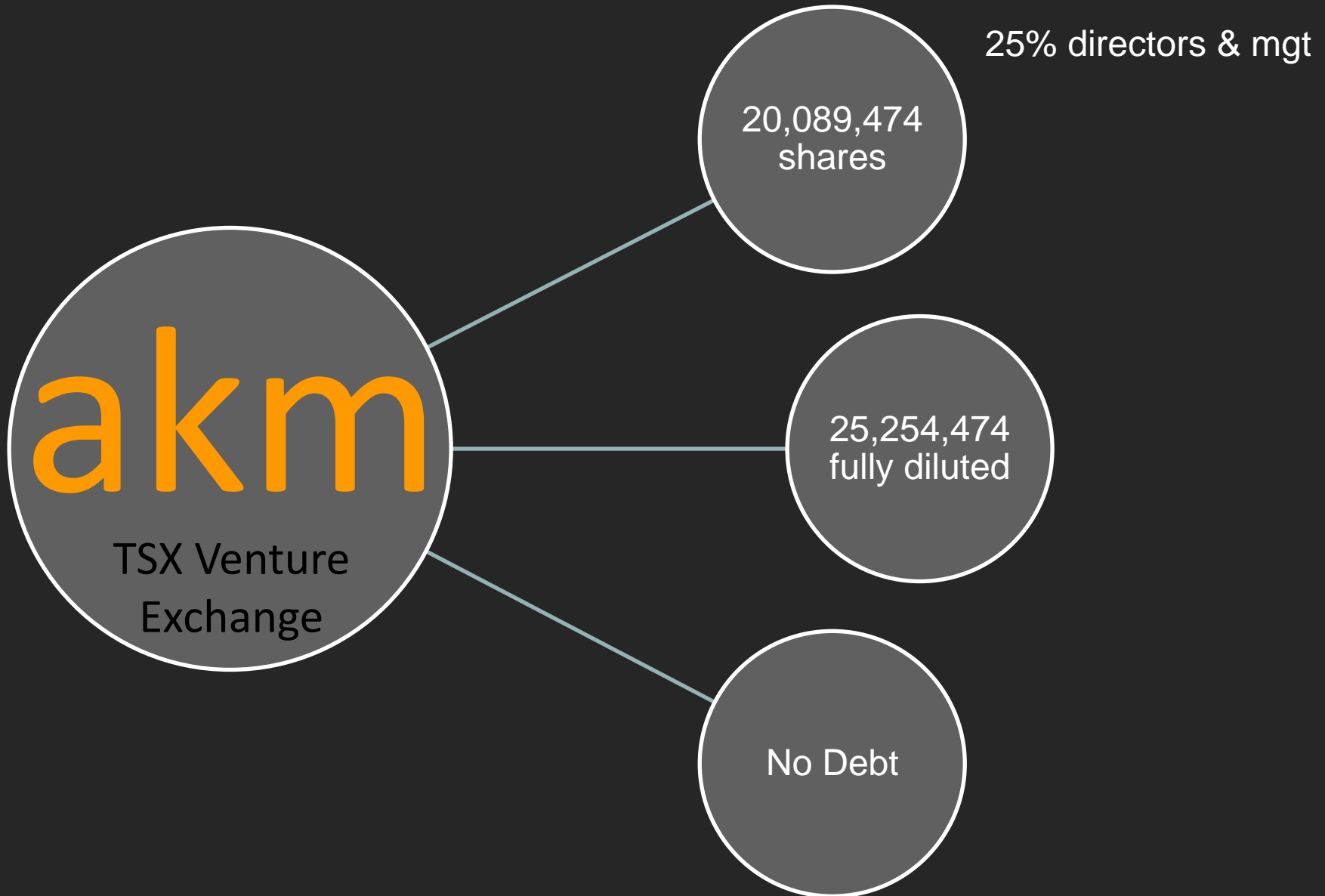


safe harbor

Certain statements in this presentation constitute forward-looking statements that involve risks and uncertainties. These forward-looking statements are based on the following material assumptions: a continuing or increased need for language training, e-learning software development, and student recruitment services, the attainment of certain sales targets and company performance, the ability of channel partners and distributors to sell licenses of the Company's online testing software, the ability of the Company to successfully execute on its growth and new business strategies, including attracting new distribution partners, continuation of support from existing distribution partners, the demand for its products continuing to increase, stable currency valuations and a sufficiently stable and healthy global economic environment, and other expectations, intentions and plans contained in this presentation that are not historical fact.

When used in this presentation, the words "plan," "expect," "believe," and similar expressions generally identify forward looking statements. These statements reflect current expectations. They are subject to a number of risks and uncertainties, including, but not limited to, changes in technology and general market conditions. In light of the many risks and uncertainties, readers should understand that ACT360 Solutions Ltd. cannot offer assurance that the forward-looking statements contained in this analysis will be realized.

snapshot



the market



723,277



455,600



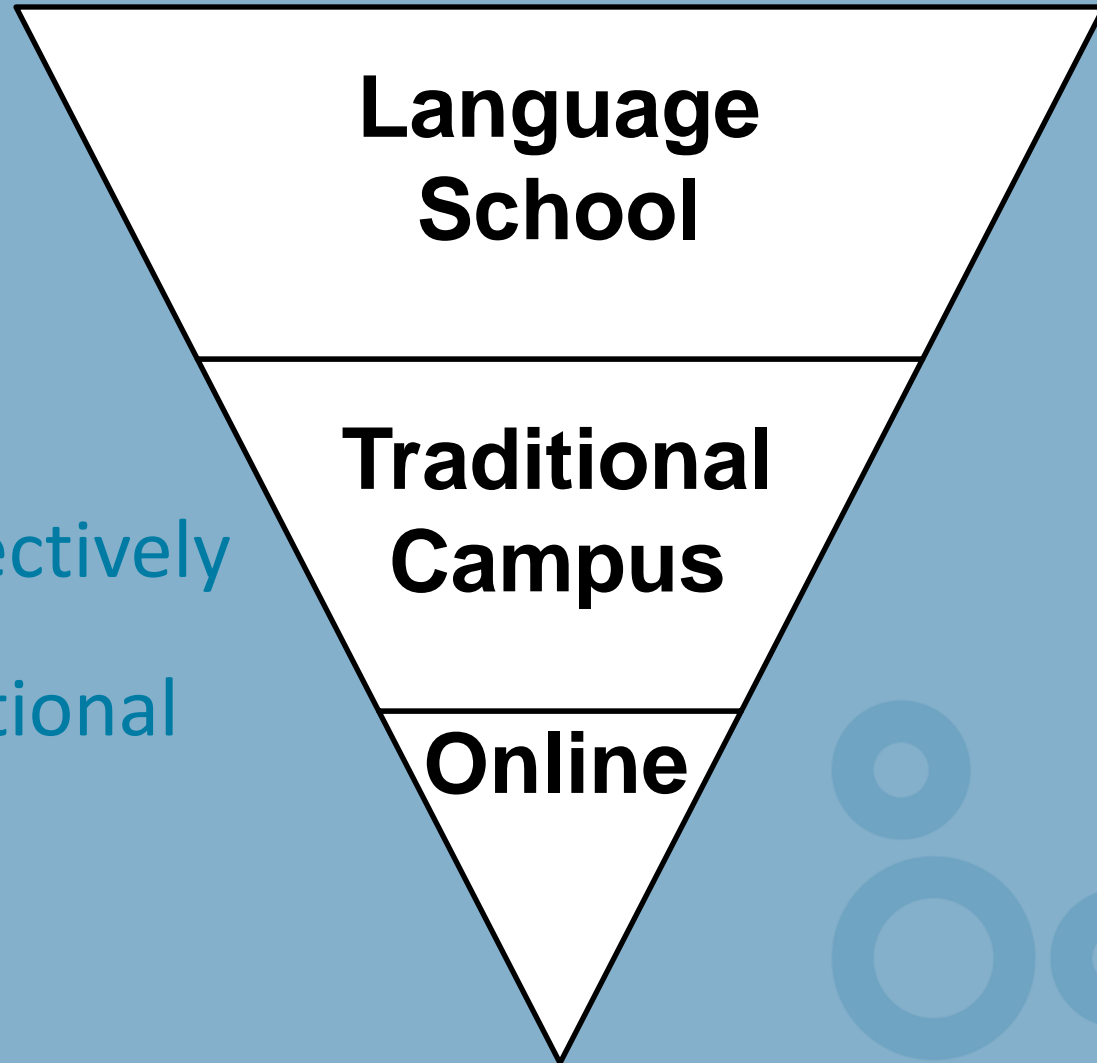
258,827



174,760

Avg tuition US\$19,837*

what we do



Help schools cost-effectively

recruit international

students

technology

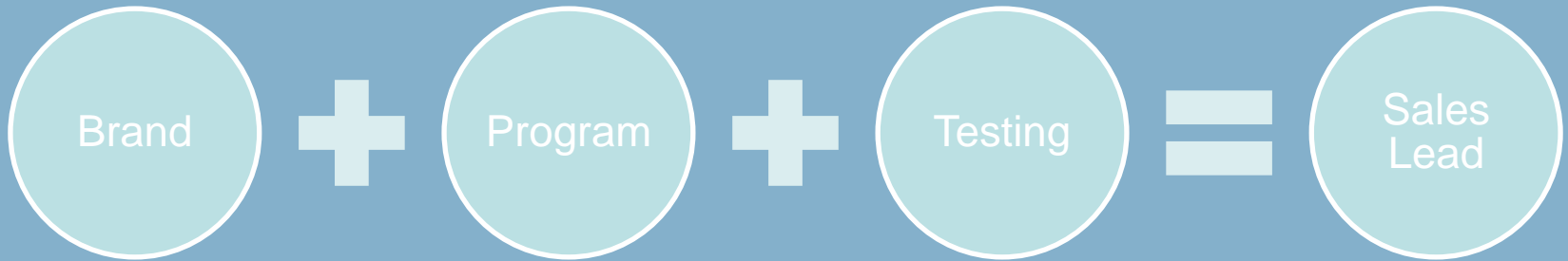
200,000
unique visitors
yielding 6,300
inquiries per month

The screenshot shows the TestDEN website homepage. At the top, there is a navigation bar with links for HOME, ABOUT, ACCENT, TOEFL, TOEIC, ENGLISH COURSES, ONLINE DEGREES, PARTNERS, and BUY. A search bar is located on the right. Below the navigation bar, there are several sections:

- Course Login:** A form with fields for User name and Password, and a Login button. Below the form are links for Customer Help and Site Map, and a social media share button for Facebook (1.6k likes).
- TOEFL, TOEIC, and Accent Reduction:** A welcome message and a list of TOEFL Programs (TOEFL Practice, TOEFL Info Guide, Free TOEFL Test, TOEFL IBT Questions, TOEFL and TestDEN, TOEFL Trainer, TOEFL Speaking, Buy TOEFL Now, Grammar Guide, Study USA) and TOEIC Programs (TOEIC Practice, Free TOEIC Test, TOEIC and TestDEN, TOEIC Guide, Features and Benefits, TOEIC Demos, Business English, Buy TOEIC Now, Online MBA).
- Free TOEFL Test:** A promotional banner with the text "Free TOEFL Test Learn your score Win iPod shuffle" and a Go Now! button.
- Free TOEIC Test:** A promotional banner with the text "Free TOEIC Test Learn your score Win iPod shuffle" and a Go Now! button.
- Accent Reduction:** A section with links for Online Course, Testimonials, Benefits, Speaking Demo, Andy Krieger, Slang Guide, Public Speaking, and Buy Now, along with a photo of Andy Krieger and "The K Method" logo.
- TestDEN Idiom of the Day:** A form with fields for First Name, Last Name, Email, and Country, and a Submit button.
- TestDEN Student Success:** A testimonial from Naomi from Kenya, thanking TestDEN for helping her score 103 out of 120 on her TOEFL test.
- Global Head Office:** Contact information for TestDEN.com, including the address (Suite 1116, 207 West Hastings St., Vancouver, BC, CANADA V6B 1H7), phone number (604) 638-1553, and email comment@testden.com.
- TestDEN Partners:** Links for Overview, Custom Placement Exams, Benefits, Articles and Resources, Course List, Apply Now, Blog, and English Test.
- Web Affiliate Program:** Links for Overview, Agreement, FAQ, and Apply Now, and a Resources link.

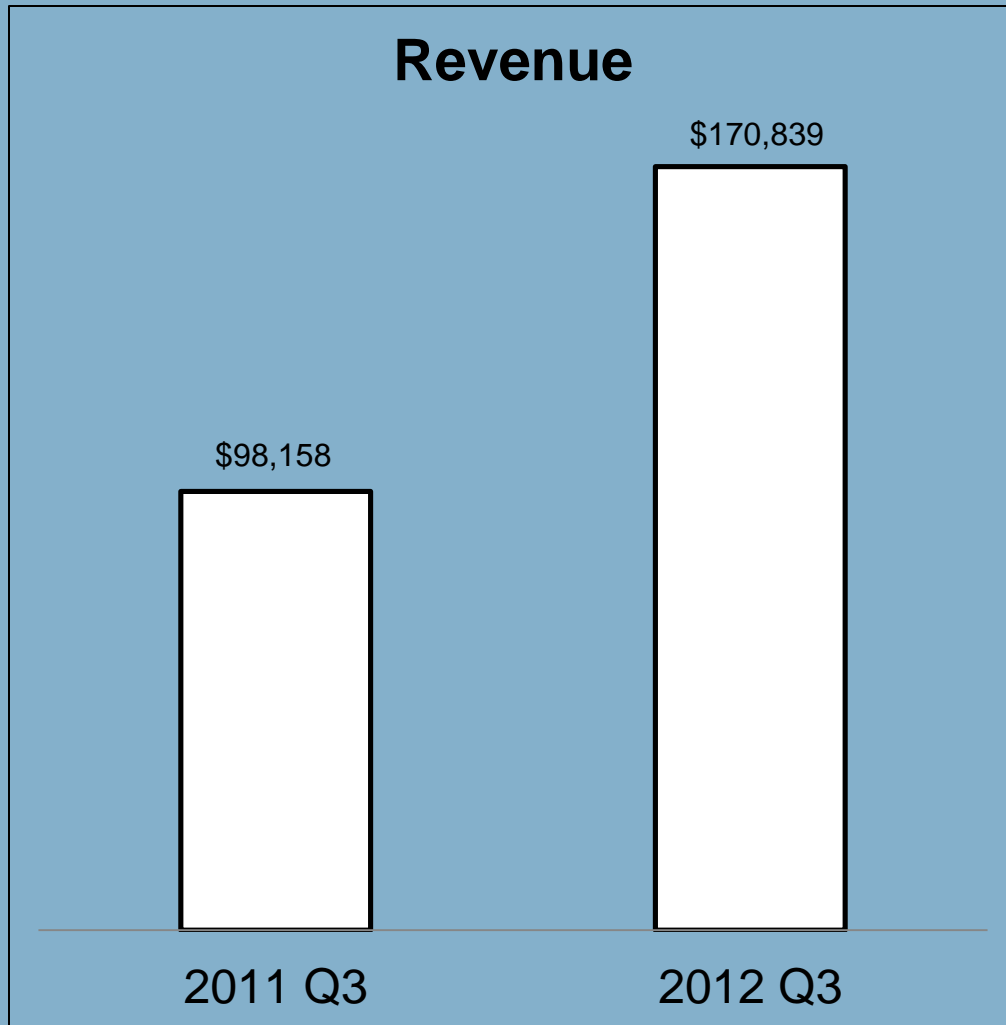
our edge

GSA Profile Matching Technology



International Marketing Platform

2012 Q3 snapshot



74% growth year over year

104%

growth in TestDEN Higher Education revenue (9 mth y-o-y)

beyond edu



travel

insurance

career

financial



act
360°
solutions



Thank You

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