

KONA BAY TECHNOLOGIES INC.

Office 8186, 200 – 375 Water Street

Vancouver, British Columbia

Canada V6B 0M9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders of Kona Bay Technologies Inc. (the “Company”) will be held at 704 – 595 Howe Street, Vancouver, BC, V6C 2T5 on Wednesday, December 12, 2018 at 10:00 a.m. (PST) for the following purposes:

1. to set the number of directors at three (3) persons;
2. to elect Vincent Wong, Howard Louie and Dickson Hall as directors of the Company for the ensuing year;
3. to appoint DeVisser Gray LLP as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
4. to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution approving, ratifying and confirming the Company’s 10% rolling stock option plan as more particularly described in the accompanying Information Circular; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

All registered shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all registered shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (“**Computershare**”). If a registered shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by 10:00 a.m. (Vancouver, British Columbia time) on **Monday, December 10, 2018** (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on **November 7, 2018** will be entitled to vote at the Meeting.

If you are a non-registered Shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

An Information Circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, the 9th day of November, 2018.

ON BEHALF OF THE BOARD

“*Vincent Wong*”

Vincent Wong

Chief Executive Officer, President and Director